

Oaktree Emerging Market Debt Fund, L.P.

Oaktree Holdings Report Package

As of Date: 1/24/2014
Knowledge Date: 1/31/2014
Book Currency: U.S. DOLLARS



Holdings All Holdings Summary By Print Group				
Description	Cost Basis	Market Value Book	MTD Accrued Income	MTD GL Total
LIBERTY GLOBAL PLC	\$0	\$0	\$573	\$49,948
PROVINCIA DE BUENOS AIRES	\$225,000	\$225,000	\$0	\$0
YPF SOCIEDAD ANONIMA	\$490,000	\$490,000	\$0	\$0
TOTAL - All Issuers	\$715,000	\$715,000	\$573	\$49,948

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Holdings All Holdings Summary By Asset Type				
Description	Cost Basis	Market Value	MTD Accrued Income	MTD GL Total
FIXED RATE BONDS	\$715,000	\$715,000	\$573	\$49,948
TOTAL	\$715,000	\$715,000	\$573	\$49,948

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Top 20 by Market Value/Cost Basis

Top 20 (by Market Value)		
Description	Market Value	MTD GL Total
1 YPF SOCIEDAD ANONIMA	\$490,000	\$0
2 PROVINCIA DE BUENOS AIRES	\$225,000	\$0
3 LIBERTY GLOBAL PLC	\$0	\$49,948

Top 20 (by Cost Basis)		
Description	Cost Basis	MTD GL Total
1 YPF SOCIEDAD ANONIMA	\$490,000	\$0
2 PROVINCIA DE BUENOS AIRES	\$225,000	\$0
3 LIBERTY GLOBAL PLC	\$0	\$49,948

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Holdings All Holdings Report

Description	Margin/ Spread	Coupon/ Div	Maturity	Portfolio	Quantity/ Notional Local	Avg Cost Local	% Funded	Current Price Local	Last Month Price Change	Book Cost Basis	Book Market Value	Book MTD Income	Book MTD GL Total	Ccy
LIBERTY GLOBAL PLC														
CLOSED POSITIONS														
LBTYA Reg S 6.875% 01/15/24 (USD)			1/15/2024	EMDF	0			101.625	101.625	\$0	\$0	\$573	\$49,948	USD
Total LIBERTY GLOBAL PLC										\$0	\$0	\$573	\$49,948	
PROVINCIA DE BUENOS AIRES														
FIXED RATE BONDS														
BUENOS REG S 11.75% 10/05/15 (USD)		11.750%	10/5/2015	EMDF	250,000	90		0.000	0.000	\$225,000	\$225,000	\$0	\$0	USD
Total PROVINCIA DE BUENOS AIRES										\$225,000	\$225,000	\$0	\$0	
YPF SOCIEDAD ANONIMA														
FIXED RATE BONDS														
YPFDAR Reg S 8.875% 12/19/18 (USD)		8.875%	12/19/2018	EMDF	500,000	98		98.000	98.000	\$490,000	\$490,000	\$0	\$0	USD
Total YPF SOCIEDAD ANONIMA										\$490,000	\$490,000	\$0	\$0	
Total										\$715,000	\$715,000	\$573	\$49,948	

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Pending Trades

Transaction	Trade Date	Portfolio	Settle Date	Issue	Description	Coupon/ Div	Maturity	Purchase / Sale Price	Curr	Quantity	Purchase Amt / Sale Proceeds	Status	Asset Type
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